

ELECTRONICALLY FILED

April 19, 2006

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 Equity Security Holders of USA Capital First Trust Deed Fund, LLC

**UNITED STATES BANKRUPTCY COURT
 DISTRICT OF NEVADA**

In re:) BK-S-06-10725-LBR
 USA COMMERCIAL MORTGAGE COMPANY,) Chapter 11
 Debtor.)

In re:) BK-S-06-10726-LBR
 USA CAPITAL REALTY ADVISORS, LLC,) Chapter 11
 Debtor.)

In re:) BK-S-06-10727-LBR
 USA CAPITAL DIVERSIFIED TRUST DEED FUND, LLC,) Chapter 11
 Debtor.)

In re:) BK-S-06-10728-LBR
 USA CAPITAL FIRST TRUST DEED FUND, LLC,) Chapter 11
 Debtor.)

In re:) BK-S-06-10729-LBR
 USA SECURITIES, LLC,) Chapter 11
 Debtor.)

Affects)

- ☐ All Debtors)
☐ USA Commercial Mortgage Co.)
☒ USA Securities, LLC)
☐ USA Capital Realty Advisors, LLC)
☐ USA Capital Diversified Trust Deed)
☒ USA First Trust Deed Fund, LLC)

Date: April 26, 2007
 Time: 9:30 a.m.

**CERTIFICATE OF SERVICE OF LIMITED RESPONSE OF THE OFFICIAL COMMITTEE
 OF EQUITY SECURITY HOLDERS OF USA CAPITAL FIRST TRUST DEED FUND, LLC TO
 OMNIBUS OBJECTION OF USA SECURITIES, LLC TO CERTAIN CLAIMS (AFFECTS
 DEBTORS USA SECURITIES, LLC AND USA CAPITAL FIRST TRUST DEED FUND, LLC)**

1. On April 18, 2007, I served the following documents:

Limited Response of the Official Committee of Equity Security Holders of USA Capital First Trust Deed Fund, LLC to Omnibus Objection of USA Securities, LLC to Certain Claims (Affects Debtors USA Securities, LLC and USA Capital First Trust Deed Fund, LLC)

2. I served the above named document(s) by the following means to the persons as listed below:

- ☒ a. **ECF System.** See attached Notice of Electronic Filing.
- ☐ b. **United States mail, postage full prepaid to the following:**
- ☐ c. **Personal service.**

I personally delivered the documents to the persons at these addresses:

- ☐ For a party represented by an attorney, delivery was made by handing the document(s) at the attorney's office with a clerk or other person in charge, or if no one is in charge, by leaving the document(s) in a conspicuous place in the office.
- ☐ For a party, delivery was made by handing the document(s) to the party or by leaving the document(s) at the person's dwelling house or usual place of abode with someone of suitable age and discretion residing there.

- ☐ d. **By direct email.**

I caused the document(s) to be sent to the persons at the email addresses listed below. I did not receive, within a reasonable time after the transmission, any electronic message or other indication that the transmission was unsuccessful.

- ☐ e. **By fax transmission.**

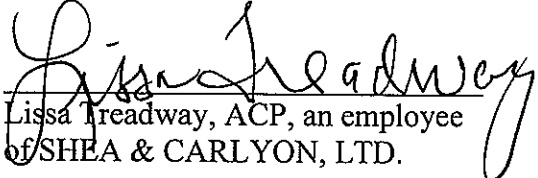
Based upon the written agreement of the parties to accept serve by fax transmission or a court order, I faxed the document(s) to the persons at the fax numbers listed below. No error was reported by the fax machine that I used. A copy of the record of the fax transmission is attached.

- ☐ f. **By messenger.**

I served the document(s) by placing them in an envelope or package addressed to the persons at the addresses listed below and providing them to a messenger for service.

1
2 I declare under penalty of perjury that the foregoing is true and correct.

3 DATED this 19th day of April, 2007.

4
5 
6 Lissa Treadway, ACP, an employee
of SHEA & CARLYON, LTD.

File an answer to a motion:

06-10725-lbr USA COMMERCIAL MORTGAGE COMPANY

U.S. Bankruptcy Court

District of Nevada

Notice of Electronic Filing

The following transaction was received from SHERMAN, SHLOMO S. entered on 4/18/2007 at 4:00 PM PDT and filed on 4/18/2007

Case Name: USA COMMERCIAL MORTGAGE COMPANY

Case Number: 06-10725-lbr

Document Number: 3483

Docket Text:

Limited Response Filed by SHLOMO S. SHERMAN on behalf of OFFICIAL COMMITTEE OF EQUITY SECURITY HOLDERS OF USA CAPITAL FIRST TRUST DEED FUND, LLC (Related document(s)[3021] Objection to Claim filed by Jnt Admin Debtor USA SECURITIES, LLC.) (Attachments: # (1) Exhibit 1-2# (2) Exhibit 3-4) (SHERMAN, SHLOMO)

The following document(s) are associated with this transaction:

Document description:Main Document

Original filename:Z:\USA Investors Committee #1500\Electronic Filing\limited response of FTDF-obj to certain claims.pdf

Electronic document Stamp:

[STAMP bkecfStamp_ID=989277954 [Date=4/18/2007] [FileNumber=8002649-0]
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eca3a03alc9a68b3b526ce74cd53dd2bcdd6da8458fbb63bc8e9385fc703]]

Document description:Exhibit 1-2

Original filename:Z:\USA Investors Committee #1500\Electronic Filing\exhibit 1-2 to limited response of FTDF.pdf

Electronic document Stamp:

[STAMP bkecfStamp_ID=989277954 [Date=4/18/2007] [FileNumber=8002649-1]
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Document description:Exhibit 3-4

Original filename:Z:\USA Investors Committee #1500\Electronic Filing\exhibit 3-4 resp to obj 4-18-07.pdf

Electronic document Stamp:

[STAMP bkecfStamp_ID=989277954 [Date=4/18/2007] [FileNumber=8002649-2]
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7158de465f5e2982b42f1b47d9072e9c6238f6783fffb04961c87f28f599]]

06-10725-lbr Notice will be electronically mailed to:

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